### **Medicare Flow Chart**

## I don't know if I am eligible for Medicare.

Call Social Security Administration 1-800-772-1213.

Remember, you may be eligible through the work history of a spouse or former spouse.

# Yes, I'm eligible for Medicare Part A.

### I have already retired.

You must enroll in Medicare Part B and transfer into the Medicare-coordinated version of your plan.

# I am still insured as an active employee.

You are not required to enroll in Medicare Part B at this time.

### What do I need to do?

Shortly before your 65th birthday you will receive a letter from OP with detailed instructions and forms.

What do I need to do?

- 1. Complete the Medicare Declaration Form.
- 2. Attach a copy of your Medicare card.
- 3. Return to the address on the form.
- \*\*If you are enrolled in an HMO you must complete a special enrollment form and return it to your HMO.

Enrollment in Part A is automatic.

Tell Medicare that you are enrolled in an "employer group health plan" through your employment at UC Berkeley. You will be able to suspend enrollment in Part B until you retire. At that time you will enroll in Part B and transfer into the Medicare-coordinated version of your UC plan.

No, I'm not eligible for Medicare Part A.

### I have already retired.

Those not eligible for Part A will not be required to enroll in Part B. Coverage will continue under the basic UC medical plan.

### What do I need to do?

Shortly before your 65th birthday you will receive a letter from OP with detailed instructions and forms.

- 1. Complete the Medicare Declaration Form.
- 2. Attach a copy of your Social Security denial letter.
- 3. Return to the address on the form.

# am still insured as an active employee.

Active employees are not required to enroll in Medicare. Your coverage will continue under the basic UC medical plan.

### What do I need to do?

No action is necessary at this time.

When you retire you will need to:

- 1. Complete the Medicare Declaration Form.
- 2. Attach a copy of your Social Security denial letter.
- 3. Return to the address on the form.