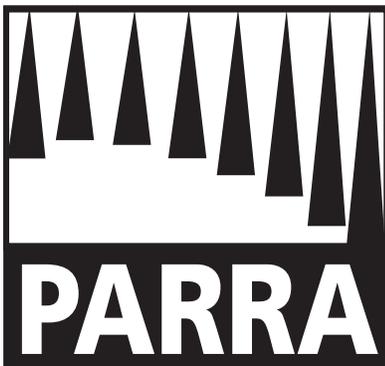


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Thank you! If you donated to PARRA during this time, but your name does not appear on the list, please contact Connie Williams (williams.connie@gmail.com or 510-525-2125)



We Remember

*Ad Brugger
Kathryn Campbell
Joyce Davis
Carol Evans
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Eugene Lee*

*Virginia Leimbach
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Eileen Tobin
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President's and Regents' Retiree Association

Network News

Fall 2011

Published for Retirees of the Office of the President and Office of The Regents, University of California

Dear PARRA Friends,

At the spring luncheon, we thanked Leigh Trivette for her great work as editor of the Network News and wished her and husband Rick Malaspina all the best in their new life as residents of Charleston, South Carolina, where they moved in April to be closer to family and grandchildren. I'm pleased this edition of the Network News introduces our new editor, Connie Williams. Many of you will remember Connie as the friendly and ever-helpful head of Records Management Services—Administrative Records to the real old-timers among us—and her amazing resourcefulness in dredging up that memo you absolutely had to have, even though you couldn't remember when it was written, who wrote it, or even exactly what it was about. Connie served twenty-two years at UCOP in the information systems department, in charge of records management and several other units. Since retiring in 2008, she has kept busy working with an educational non-profit on its content management, as well as various volunteer and community activities. She told me that, through her work with the Network News, she looks forward to connecting with UCOP colleagues and keeping up on the state of higher education, which remains a great interest of hers. We're very lucky that in her current incarnation as a retiree she's willing to serve as our editor.

As you'll see in the "We Remember" section, we've lost an unusual number of friends and colleagues in the past year or so. One of those friends was Ad Brugger, a wonderful man of special significance to PARRA. Ad's professional achievements during his 36 years with the University were extraordinary. As Associate Dean of Students and Dean of Men at UCLA, as Vice Chancellor for Student and Alumni Affairs at Riverside, and as University Dean of Students in the Office of the President, he devoted himself to making the UC experience better for students. One of his proudest accomplishments at UCLA was the first educational opportunity program in the country to support the studies of economically disadvantaged students. In the tumultuous 1960s, his exceptional rapport with students from all walks of life made him invaluable as a bridge between administrators (both campus and systemwide) and protestors. He liked, understood, and sympathized with students, and many reciprocated by going on to distinguished careers and remaining lifelong friends.

In retirement, Ad became one of the founders of PARRA two decades ago. He was also a founder of the systemwide retiree association, the Council of UC Retiree Associations (CUCRA). To mention these post-employment contributions may seem anticlimactic in light of his impressive professional career. But his work on behalf of retiree welfare—encouraging us to see ourselves as still connected to the University and each other—can also be seen as the logical next chapter in a life that was

President's Message continued on page 3

PARRA Luncheon on Thurs. October 20, 2011

Please join us at the Fall Luncheon on October 20 at Hs. Lordship's Restaurant in Berkeley. We are honored to be joined by UCLA Chancellor Emeritus Charles E. Young, who will speak about "The State of California and its University."

Chuck Young served as Chancellor of UCLA from 1968 until his retirement in 1997. In his twenty-nine years at UCLA he directed the rapid growth of the campus, transforming it from a distinguished center of learning into one of the premier institutions of higher education in the world.

As described in the Regents' resolution upon his retirement, his influence has been felt not just at UCLA but throughout the UC system: "He selflessly dedicated the vast majority of his adult life to ensuring the continued health and well-being of the University of California, serving as the first student body president of the Riverside campus, as a member of President Kerr's staff, as a faculty member at UC Davis, as vice chancellor at UCLA, and ultimately as the youngest person ever to be selected to head a University of California campus or any major university."

Chuck Young is recognized nationally and internationally for his leadership in higher education. He was chairman of the Association of American Universities, and has served

Luncheon continued on page 3

Retirement Center News and Opportunities

Come join us for rich and varied educational experiences this fall described in your fall Retirement Center newsletter, *the CenterPiece*. You can access the fall issue online at <http://thecenter.berkeley.edu/pdf/cpfall11.pdf>.

Unless otherwise noted, call us at 510-642-5461 or email ucbrc@berkeley.edu to register for any of the programs below.

Learning in Retirement

The Biology of Group Violence: How Changeable is Human Nature? Society seems to be trapped in a perpetual reign of violence both on the international level and on local levels. The purpose of these talks is to examine the extent to which these conditions are the consequence of our nature, and if so, how we might change them; join us for the last two sessions on Sep. 27 and 28.

Global Warming: Why the problem is worse than you thought...and the solution simpler. Professor John Harte, an award-winning member of Berkeley's Energy and Resources Group, will present a 3-part series on Global Warming. Global climate change is again warming as a political issue with prominent presidential hopefuls claiming that global warming is only a false theory. Oct. 4, 11 and 20.

The University in Hard Times: Radical Changes or Stay the Course. Join us for a panel discussion on the continuation of the Multiversity as a valid model; Nov. 8 and 15.

All sessions 2:00 to 4:00PM.

Berkeley Art Museum Tour and Tea

A free, docent-led tour of Kurt Schwitters: Color and Collage, an exhibit that examines one of the most daring and innovative figures of the international avant-garde. Schwitters' art includes almost every area of practice—collage, poetry, sound, painting, sculpture, graphic design, typography, and sculptural environment; Oct. 27.

Fidelity Investments

Drop-In Sessions: Oct. 6, 9am-noon, and Dec. 6, 1pm-4pm, at the Retirement Center, 1925 Walnut Street; ask a Fidelity Retirement Services counselor general questions about the UC Retirement Savings Program. No registration or appointment is necessary. Note: drop-in sessions are not private or confidential.

Fidelity Investments: Preserving Your Savings for Future Generations: Oct. 12 2pm-3:30pm. This class will help you understand key tools for estate planning.

Cal Connections and Retiree Card: The Retirement Center has arranged numerous discounts and access to services for our retirees. To take advantage of these special offers, you must use a Retiree Card that identifies you as eligible for services.

To obtain your free Retiree Card, come by the Center between 1pm and 4pm, Monday-Friday. You may also call 510-642-5461 or email ucbrc@berkeley.edu to order by mail.

For a complete list of the discounts and services available using your Retiree Card, including access to the UCB Libraries and discounts on Cal Athletics season tickets, see <http://thecenter.berkeley.edu/connect.shtml>. These updates are also listed on p. 2 of *the CenterPiece* newsletter.

We are pleased and honored to serve you. Be well.

Patrick Cullinane, MS, Director
UCB Retirement Center
pcullinane@berkeley.edu
510-643-3212

Volunteer Opportunities: Make a Difference

The **Lawrence Hall of Science** helps bolster lifelong learning and excitement for math and science. This learning experience is not possible without the aid of enthusiastic volunteers.

The Hall is currently in need of volunteers to work with children and their families in our Ingenuity in Action exhibit. The exhibit focuses on the engineering design process, asking visitors to design, build, and test solutions to engineering challenges.

No engineering experience needed! To learn more, visit http://lawrencehallofscience.org/get_involved/join_our_team/volunteer.

Chabot Space & Science Center volunteers make earth and space science come alive for visitors through interactive and hands-on experiences. Chabot Ambassadors (holidays, days, weekends, evenings) share our programs with the community through outreach.

For more information on our volunteer program and to RSVP for the next orientation meeting on Saturday, Oct. 1 from 10:00am to 2:00pm, visit <http://www.chabot.space.org/adult-volunteers.htm> or contact the Volunteer Department at 510-336-7395 or Volunteers@ChabotSpace.org.

PARRA Luncheon, Cont'd...

on numerous task forces and commissions of ACE, NASULGC, and the Business-Higher Education Forum. He was elected a fellow of the American Academy of Arts and Sciences in 1994.

Since his retirement as UCLA Chancellor, Chuck has served as President of the University of Florida and as President of the Qatar Foundation. He now has an appointment as a professor of public policy at the UCLA Luskin School of Public Affairs.

At our luncheon, Chuck will share his ideas on what UC can do about declining public support in the context of a long-term trend shaped by California's political and fiscal choices. In November, he will participate in a two-part series of lectures and discussion on the future of UC through the Learning in Retirement (LIR) program sponsored by the UCB Retirement Center. Henry Brady (Dean of the Goldman School of Public Policy), Jud King, Larry Hershman, and Steve Weiner will also speak at this LIR event.

Use the form in this newsletter to make your luncheon reservation.

Retiree FAQ's from Fidelity Investments

Question: I want to set up a budget but don't know how to get started. Can you help me get started?

Answer: A budget is essential in retirement. When you create your budget, it doesn't have to be a huge project. In fact, it can be done in three easy steps.

First, list your regular monthly expenses. These are the usual things – like your mortgage or rent, food, transportation. But don't forget to include things that you consider small – your morning coffee, bus fare, and credit card purchases.

Second, categorize your expenses. Which ones are essential, which are discretionary (or nice to have)? There are some expenditures that you can't avoid, such as housing costs, food, car payments, and utility costs. But you'll probably find that there are a number of items you can save money on.

Third, establish your budget by factoring in your income from your pension or other revenue. As you make your entries, look for ways to "tighten your belt." This may help your retirement savings last longer.

Here's a tip ... Visit www.fidelity.com/budgeting for some on-line budgeting tools that are easy to use.

Question: How do I know if I've saved enough for retirement?

Answer: You've worked hard to save for retirement so it's important to know if you've saved enough. A written retirement income plan will help answer this question. You can create a retirement income plan on your own with the Retirement Income Planner tool. The Retirement Income Planner will help you create an income plan to help ensure you don't outlive your assets. In addition, it will also help you estimate your retirement expenses and review your asset allocation strategy to help meet your needs. To access the Retirement Income Planner, go to www.ucfocusonyourfuture.com, click Find Tools & Resources > Plan Your Future. If you would prefer to talk to someone about creating an income plan, call 1-800-558-9182 to speak with a Fidelity Planning and Guidance Consultant.

New Luncheon Price

The cost for the PARRA luncheon at Hs Lordship's has gone up a bit in recent years, which is why you'll notice that the price for a reservation has gone up, too, from \$25 to \$27. We hope this will be the last increase for quite a while.

PARRA Executive Committee Members

At the spring luncheon, four individuals were elected to a three-year term (July 1, 2011-June 30, 2014) on the PARRA Executive Committee: John Lundberg, Mark Owens, Cynthia Pace Ballard, and Susan White.

President's Message, Cont'd...

Always devoted to people, the University, and—above all—the good things in life. He was amazingly knowledgeable about good food, fine wine, art, music, and gardens, all interests he shared with his wife of many years, June Smith. One of his UCLA colleagues told me that Ad should be remembered as an educator rather than an administrator, because that was his real legacy. Asked about his goals when he retired in 1989, he replied, "I have one objective and that's to enjoy life." In this, as in many other ways, Ad was an example to us all.

I look forward to seeing you at the October luncheon and to welcoming our special guest, Chancellor Emeritus Charles E. Young. Happy Fall!

Pat Pelfrey
President
ppelfrey@berkeley.edu
510-528-4490



Directions to H^s Lordships

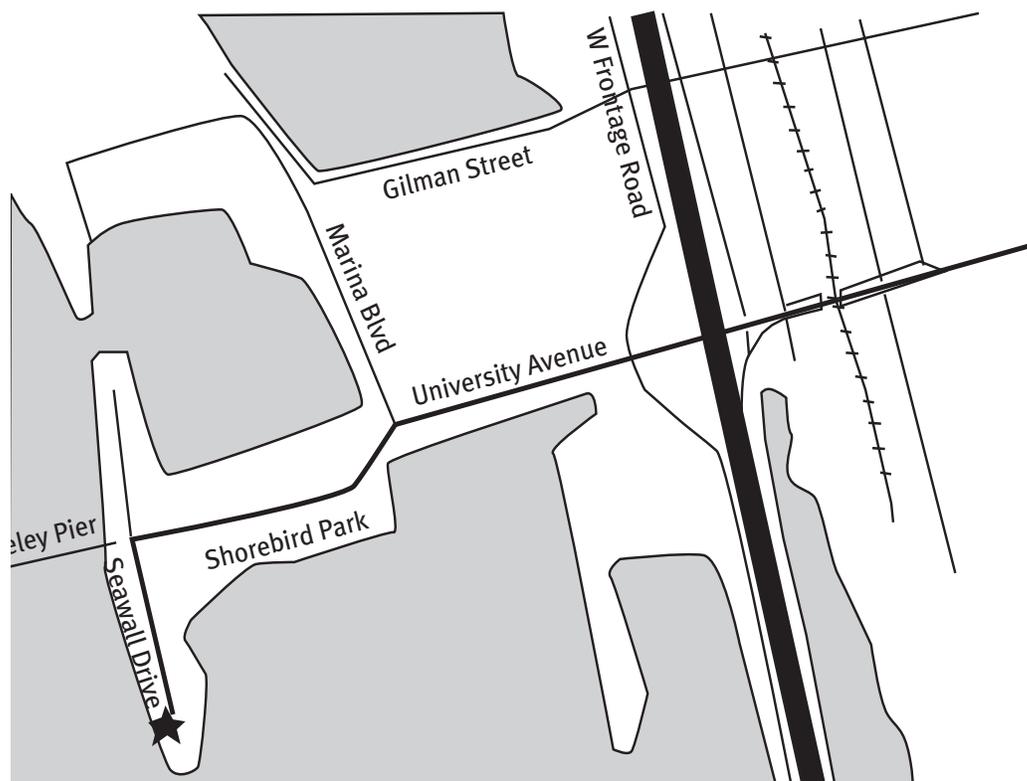
From the East Bay Oakland, Hayward using 580 West towards San Francisco. Proceed to I-80 East towards Sacramento. Take the Emeryville Powell St. exit. Turn left and go under the freeway overpass. Make an immediate right onto Frontage Rd., following the road until you get to University Ave., and turn left onto University. Stay in the left lane. At Marina Blvd. stop sign, stay left and go to the end. (Berkeley Pier will be in front of you.) Turn left on Seawall Dr. and go to the end of the road.

From the East Bay Oakland Using Highway 880 North take Highway 880 North to I-80 towards Sacramento. Exit at University Ave. and proceed on University. At the third light, make a U turn and head back toward the water. Stay on your left until you get to Marina Blvd. and go to the end (Berkeley Pier will be in front of you). Turn left on Seawall Dr. and go to the end of the road.

From the North Bay (Richmond, Hercules, Vallejo) Take I-80 West to Berkeley. Exit at University Ave. Follow Loop West to University Ave. Turn left onto University Ave. Stay in left lane. At Marina Blvd. stop sign, stay left and go to the end. (Berkeley Pier will be in front of you.) Turn left on Seawall Dr. and go to the end of the road.

From San Francisco Take Highway 101 North to I-80 across the Bay Bridge. Take the Emeryville Powell St. exit. Turn left and go under the freeway overpass. Make an immediate right onto Frontage Rd. Proceed on Frontage Rd. until you get to University Ave. and turn left onto University. Stay in left lane. At Marina Blvd. stop sign, stay left and go to the end. (Berkeley Pier will be in front of you.) Turn left on Seawall Dr. and go to the end of the road.

Free and Ample Parking H^s Lordships Restaurant, 199 Seawall Drive, Berkeley, CA 94710, 510-843-2733.



President's and Regents' Retiree Association

PARRA Luncheon

Thursday, October 20, 2011

H^s Lordships, Berkeley

Plenty of free parking. A map and directions are enclosed, but you probably won't need them. Just go to the end of University Avenue and at the Bay, turn left and proceed to the end (199 Seawall Drive).

**UCLA CHANCELLOR EMERITUS
CHARLES E. YOUNG**

The State of California and Its University



Chuck Young, known for his dynamic leadership of UCLA from 1968 to 1997, has been thinking about the fiscal plight of California and the University. At our fall luncheon he shares his ideas about today's deficit-wracked California and what UC can do to remain the great university it has long been. You'll find his ideas stimulating and provocative.

* * *

A no-host social hour will start at 11:30 a.m; lunch will be served at 12:00. The cost is \$27 per person. Please make your check out to PARRA and return it in the enclosed envelope with your name and the names of any guests. This luncheon will be a buffet with a variety of choices, so no prior designation of what you want to eat is necessary. Please return this form by **Monday, October 10.**

If you have any questions, please call Nancy Nakayama at 510-524-2358 or Pat Pelfrey at 510-528-4490.



Yes, I will be attending. Enclosed is my check in the amount of _____ (\$27 per person) made payable to PARRA

Name _____

Name of Guest(s) _____

Email Address _____

Return this form to:

PARRA c/o Nancy Nakayama, 8724 Don Carol Drive, El Cerrito, CA 94530-2735