Medicare Flow Chart

I don’t know if I am eligible for Medicare.

Call Social Security Administration 1-800-772-1213.

Remember, you may be eligible through the work history of a spouse or former spouse.

I have already retired.
You must enroll in Medicare Part B and transfer into the Medicare-coordinated version of your plan.

What do I need to do?

Shortly before your 65th birthday you will receive a letter from OP with detailed instructions and forms.

1. Complete the Medicare Declaration Form.
2. Attach a copy of your Medicare card.
3. Return to the address on the form.

**If you are enrolled in an HMO you must complete a special enrollment form and return it to your HMO.

I am still insured as an active employee.
You are not required to enroll in Medicare Part B at this time.

What do I need to do?

Enrollment in Part A is automatic.
Tell Medicare that you are enrolled in an "employer group health plan" through your employment at UC Berkeley. You will be able to suspend enrollment in Part B until you retire. At that time you will enroll in Part B and transfer into the Medicare-coordinated version of your UC plan.

I have already retired. Those not eligible for Part A will not be required to enroll in Part B. Coverage will continue under the basic UC medical plan.

What do I need to do?

Shortly before your 65th birthday you will receive a letter from OP with detailed instructions and forms.

1. Complete the Medicare Declaration Form.
2. Attach a copy of your Social Security denial letter.
3. Return to the address on the form.

I am still insured as an active employee. Active employees are not required to enroll in Medicare. Your coverage will continue under the basic UC medical plan.

What do I need to do?

No action is necessary at this time.

When you retire you will need to:
1. Complete the Medicare Declaration Form.
2. Attach a copy of your Social Security denial letter.
3. Return to the address on the form.

UCB Health Care Facilitator Program